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14 Attorneys for The Roman Catholic Archbishop of  
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT  
17 NORTHERN DISTRICT OF CALIFORNIA  
18 SAN FRANCISCO DIVISION

19 In re:

Case No. 23-30564

Chapter 11

21 THE ROMAN CATHOLIC ARCHBISHOP  
OF SAN FRANCISCO,

22 Debtor and  
23 Debtor in Possession.

*[No Hearing Required]*

25 **NINETEENTH MONTHLY PROFESSIONAL FEE STATEMENT FOR GLASSRATNER**  
26 **ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES**  
27 **[MARCH 2025]**  
28

1 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

2 **NOTICE IS HEREBY GIVEN** that B. Riley Advisory & Capital Group, LLC d/b/a  
3 B. Riley Advisory Services, LLC (hereinafter, “B. Riley”), financial advisor to the debtor and  
4 debtor in possession, The Roman Catholic Archbishop of San Francisco, hereby files its Monthly  
5 Professional Fee Statement for March 2025.

6 <b>Name of Applicant:</b>	<b>GlassRatner Advisory &amp; Capital Group, LLC d/b/a B. Riley Advisory Services</b>
7 Authorized to Provide Services to:	Debtor
8 Period for Which Compensation and 9 Reimbursement is Sought:	March 1, 2025 through March 31, 2025
10 Amount of Compensation Requested:	\$40,416.00
11 Net of 20% Holdback:	\$32,332.80
12 Amount of Expenses Requested:	\$0.00
13 Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$32,332.80

14 Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code,  
15 Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing*  
16 *Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF  
17 No. 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of*  
18 *GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor*  
19 [ECF No. 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B.  
20 Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking  
21 compensation for services rendered and reimbursement of expenses incurred as financial advisor  
22 to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for  
23 the period from March 1, 2025 through March 31, 2025 (the “Fee Period”). By this nineteenth  
24 statement, B. Riley seeks payment in the amount of \$32,332.80, which comprises (i) eighty percent  
25 (80%) of the total amount of compensation sought for actual and necessary services rendered during  
26 the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary  
27 expenses incurred in connection with such services. As described in more detail in the Retention  
28

1 Order, the compensation sought herein is comprised of the services provided to the Debtor based  
2 on hourly rates.

3 Attached hereto as **Exhibit 1** is a summary of B. Riley's professionals by individual, setting  
4 forth the (a) name and title of each individual who provided services during the Fee Period, (b)  
5 aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d)  
6 amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as  
7 **Exhibit 2** is a summary of the services rendered and compensation sought by project category  
8 during the Fee Period.

9 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,  
10 by expense category, during the Fee Period.

11 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the  
12 period March 1, 2025 through March 31, 2025, consisting of contemporaneously maintained time  
13 entries for each professional in increments of tenths (1/10) of an hour.

14 In accordance with the Monthly Compensation Order, responses or objections to this Fee  
15 Statement, if any, must be filed and served within 14 days (or the next business day if such day is  
16 not a business day) following the date this Fee Statement is served (the "Objection Deadline").

17 Upon the expiration of the Objection Deadline, the Debtor is to pay B. Riley 80% of the  
18 fees and 100% of the expenses requested in this Fee Statement.

19 Dated: April 21, 2025

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS

21 By: /s/ Paul. J. Pascuzzi

22 Paul J. Pascuzzi  
23 Attorneys for The Roman Catholic Archbishop of  
San Francisco

24 Dated: April 21, 2025

SHEPPARD, MULLIN, RICHTER & HAMPTON  
LLP

26 By: /s/ Ori Katz

27 Ori Katz  
28 Attorneys for The Roman Catholic Archbishop of  
San Francisco

**Exhibit 1**

**Summary of Total Hours and Fees by Professional  
Compensation by Professional Person for Hourly Services  
for the Period from March 1, 2025 through March 31, 2025**

<b>Name</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Wayne P. Weitz	Sr. Managing Director	\$775	16.70	\$12,942.50
David Greenblatt	Director	\$575	19.60	\$11,270.00
Coral Hansen	Managing Director	\$525	17.70	\$9,292.50
Sean Horner	Senior Associate	\$425	15.70	\$6,672.50
Marilee Greene	Project Assistant	\$265	0.90	\$238.50
<b>TOTAL</b>			<b>70.60</b>	<b>\$40,416.00</b>

**Exhibit 2**

**Summary of Compensation by Project Category  
Compensation by Project Category for Hourly Services  
for the period from March 1, 2025 through March 31, 2025**

<b>Description</b>	<b>Hours</b>	<b>Amount</b>
Asset Analysis	28.00	\$14,825.00
Business Analysis	7.50	\$4,852.50
Employment/Fee Applications	2.30	\$1,098.50
Case Administration	2.00	\$1,550.00
Litigation Support	10.90	\$7,427.50
Monthly Operating Reports	19.90	\$10,662.50
<b>TOTAL</b>	<b>70.60</b>	<b>\$40,416.00</b>

**Exhibit 3**

**Summary of Expenses  
Disbursement Summary**

<b>Expenses (by Category)</b>	<b>Amounts</b>
N/A	\$0.00
<b>TOTAL</b>	<b>\$0.00</b>

**Exhibit 4**

**Invoice**

# B | RILEY<sup>®</sup>

## Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

April 10, 2025

Invoice #: 67953

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL  
1 PETER YORKE WAY  
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period March 1, 2025 through March 31, 2025

### Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	16.70	775.00
Coral Hansen, CPA, ABV, CFE, CFF	17.70	525.00
David Greenblatt, CPA, CIRA	19.60	575.00
Sean Horner	15.70	425.00
Marilee Greene	0.90	265.00

	Hours	Amount
Total Professional Service Fees	70.60	\$40,416.00
Previous balance		\$103,191.50
3/14/2025 Payment - Thank You		(\$42,867.30)
Total payments and adjustments		(\$42,867.30)
Balance due		\$100,740.20

**Thank you for working with B. Riley Advisory, we don't take our clients for granted.**

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: [REDACTED]

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.346.6800 Fax: 470.346.6864 | [www.brileylln.com](http://www.brileylln.com)

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**Professional Services Detail**

			Hours
<u>Asset Analysis</u>			
3/24/2025	D. Greenblatt	Call with W. Weitz and M. Flanagan re: cash analysis	0.60
	D. Greenblatt	Review and update cash analysis	1.20
	W. Weitz	Review and comment on cash analysis	0.30
	W. Weitz	Call with D. Greenblatt and M. Flanagan re: cash analysis	0.60
3/26/2025	S. Horner	Meeting with S. Horner re: certain asset research and analysis	0.40
	S. Horner	Continue to update cash analysis with updated source information	0.80
	S. Horner	Preparation of real estate analysis	3.40
	D. Greenblatt	Continue to update cash analysis	1.40
	W. Weitz	Continue review of updated cash analysis	0.20
	W. Weitz	Call with P. Pascuzzi re: asset analysis	0.20
	W. Weitz	Meeting with S. Horner re: certain asset research and analysis	0.50
3/27/2025	S. Horner	Call w/ W. Weitz, D. Greenblatt, S. Horner Re: Cash Analysis	0.90
	S. Horner	Continue to work on real estate analysis	3.00
	S. Horner	Continue to work on real estate analysis	3.30
	D. Greenblatt	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	0.90
	W. Weitz	Call w/ W. Weitz, D. Greenblatt, S. Horner re: Cash Analysis	0.90
3/28/2025	W. Weitz	Follow-up call with D. Greenblatt re: real estate and cash analysis	0.20
	S. Horner	Continue to work on real estate analysis	0.60
	S. Horner	Continue to work on real estate analysis	3.30
	W. Weitz	Research and analysis re: certain assets	2.50
3/31/2025	D. Greenblatt	Update cash analysis and schedules	2.80
SUBTOTAL:			[ 28.00 14825.00]
<u>Business Analysis</u>			
3/5/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.60
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.60
3/11/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.60
	D. Greenblatt	Update professional fee tracker and prepare payment summary for Debtor	1.70
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.60
3/19/2025	W. Weitz	Weekly update call with counsel	0.50
3/25/2025	D. Greenblatt	Prepare current Ordinary Course Professional report per counsel request	0.90
3/28/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: case update	1.00
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: case update	1.00
SUBTOTAL:			[ 7.50 4852.50]
<u>Case Administration</u>			
3/11/2025	W. Weitz	Call with counsel re: certain case strategy	0.70
3/13/2025	W. Weitz	Attendance at hearing re: IRB minutes and Cushman retention	1.00
3/24/2025	W. Weitz	Update call with counsel	0.30
SUBTOTAL:			[ 2.00 1550.00]
<u>Employment/Fee Applications</u>			
3/3/2025	C. Hansen	Review data for February Fee Statement	0.30
	W. Weitz	Review, finalize 4th Interim Fee Application; send to counsel for filing	0.30
3/4/2025	M. Greene	Review data and prepare February Fee Statement	0.90
	C. Hansen	Review revised February Fee Statement	0.60
3/6/2025	W. Weitz	Review February fee statement; send to client for review	0.20
SUBTOTAL:			[ 2.30 1098.50]



Hours

Litigation

3/17/2025	W. Weitz	Email corr counsel re: certain discovery issues	0.40
3/20/2025	W. Weitz	Mediation preparation meeting with client and counsel	1.10
3/25/2025	D. Greenblatt	Attend mediation/working session with Debtor and Counsel	5.10
	W. Weitz	Attend Mediation with D. Greenblatt, Debtor and Counsel	4.30
SUBTOTAL:			[ 10.90 7427.50]

Monthly Operating Reports

3/3/2025	C. Hansen	Prepare bank statement and exhibit for MOR	0.70
	C. Hansen	Update MOR template with bank statements	0.80
	C. Hansen	Update MOR template for February	1.10
3/5/2025	C. Hansen	February 2025 MOR: payroll	0.30
3/6/2025	C. Hansen	February 2025 MOR: post-petition AP	0.90
3/7/2025	C. Hansen	February 2025 MOR: insider payment schedule	0.70
	C. Hansen	February 2025 MOR: review investment accounts	0.70
	C. Hansen	February 2025 MOR: receipts and disbursement schedule	0.90
3/14/2025	C. Hansen	February 2025 MOR: continue receipts and disbursements	2.40
	C. Hansen	February 2025 MOR: prepare exhibits	1.20
	C. Hansen	February 2025 MOR: prepare report	1.60
	D. Greenblatt	February 2025 MOR: professional fees	1.70
3/17/2025	C. Hansen	Finalize and send MOR exhibits and MOR report to W. Weitz and D. Greenblatt; Make revisions and finalize	1.10
	C. Hansen	Finalize draft of MOR and send to client team for review	2.10
	C. Hansen	Finalize MOR exhibits	2.30
	W. Weitz	Review February MOR	0.30
3/21/2025	D. Greenblatt	Finalize February 2025 MOR and send to counsel for filing	1.10
SUBTOTAL:			[ 19.90 10662.50]